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## **LISI GROUP (HOLDINGS) LIMITED** **利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 526)**

### **INSIDE INFORMATION** **FURTHER BUSINESS UPDATE** **LETTER OF INTENT IN RESPECT OF A POTENTIAL ACQUISITION**

This announcement is made by Lisi Group (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

#### **TERMINATION OF THE POTENTIAL ACQUISITION**

Reference is made to the announcements of the Company dated 22 October 2024 and 3 April 2025 (the “**Previous Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

Up to the date of this announcement, there has been no progress on the Potential Acquisition. The Company has resolved to formally terminate the proposed transaction.

The Company will publish further announcement as and when appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**

**Li Lixin**  
Chairman and Executive Director

Hong Kong, 16 June 2025

*As at the date of this announcement, the Board comprises Mr Li Lixin, Mr Cheng Jianhe and Ms Jin Yaxue being executive Directors, Mr He Chengying, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being independent non-executive Directors.*