LISI GROUP (HOLDINGS) LIMITED
利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 526)

CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR, CHANGE IN COMPOSITION OF BOARD COMMITTEES AND GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULES 3.10(2) AND 3.11 OF THE LISTING RULES

The Board announces that, with effect from 11 September 2026:

(1) Ms. Chen Wei has resigned as an independent non-executive Director and ceased to be the chairman of the Audit Committee and a member of each of the Remuneration Committee and the Nomination Committee; and

(2) Mr. Kong Linghua has been appointed as an independent non-executive Director, the chairman of the Audit Committee and a member of each of the Remuneration Committee and the Nomination Committee.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR, CHAIRMAN OF THE AUDIT COMMITTEE AND MEMBER OF EACH OF THE REMUNERATION COMMITTEE AND THE NOMINATION COMMITTEE

The board (the "**Board**") of directors (the "**Directors**") of Lisi Group (Holdings) Limited (the "**Company**", together with its subsidiaries, the "**Group**") hereby announces that Ms. Chen Wei ("**Ms. Chen**") has resigned as an independent non-executive Director and ceased to be the chairman of the audit committee of the Company (the "**Audit Committee**") and a member of each of the remuneration committee of the Company (the "**Remuneration Committee**") and the nomination committee of the Company (the "**Nomination Committee**") in order to devote more time to her personal commitments, with effect from 11 September 2026.

Ms. Chen has confirmed that she has no disagreement with the Board and there are no other matters in relation to her resignation that needs to be brought to the attention of the shareholders of the Company (the "**Shareholders**") and The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The Board would like to take this opportunity to express its sincere gratitude to Ms. Chen for her contributions to the Company during her tenure of office.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR, CHAIRMAN OF THE AUDIT COMMITTEE AND MEMBER OF EACH OF THE REMUNERATION COMMITTEE AND THE NOMINATION COMMITTEE

The Board is pleased to announce that Mr. Kong Linghua (孔令華) ("**Mr. Kong**") has been appointed as an independent non-executive Director, the chairman of the Audit Committee and a member of each of the Remuneration Committee and the Nomination Committee, with effect from 11 September 2026.

The biographical details of Mr. Kong are as follow:

Mr. Kong, aged 49, is a certified public accountant and certified tax agent in the People's Republic of China (the "**PRC**") and has over 20 years of experience in the accounting industry. Mr. Kong has been a partner at Pengsheng Certified Public Accountants (Special General Partnership)* (鵬盛會計師事務所(特殊普通合夥)) since May 2020. He was previously a partner at Asia-Pacific Pengsheng Tax Advisory Co., Ltd.* (亞太鵬盛稅務師事務所股份有限公司) and worked at Asia-Pacific (Group) Certified Public Accountants (Special General Partnership) Shenzhen Branch* (亞太(集團)會計師事務所(特殊普通合夥)深圳分所) as a certified public accountant, in each case, from June 2015 to April 2020. He previously worked at Shenzhen Xinjiubo Certified Public Accountants (Special General Partnership)* (深圳鑫九博會計師事務所(特殊普通合夥)) as a certified public accountant from May 2005 to May 2015. Mr. Kong holds a bachelor's degree in economics with a major in auditing from Jiangxi University of Finance and Economics. He also holds the Legal Professional Qualification Certificate in the PRC.

Mr. Kong is currently an independent director of Shenzhen Yichuang International Design Co., Ltd.* (深圳壹創國際設計股份有限公司), a company quoted on the National Equities Exchange and Quotations (NEEQ: 839120), and an independent director of Guangdong Huilai Rural Commercial Bank Co., Ltd.* (廣東惠來農村商業銀行股份有限公司).

Mr. Kong has entered into a service agreement with the Company for a term of three years commencing from 11 September 2026. Mr. Kong is entitled to a remuneration of HK$240,000 per annum, which was determined by the Board with recommendation of the Remuneration Committee with reference to his duties and responsibilities within the Company, the remuneration structure of the Group and the prevailing market condition. The remuneration shall be reviewed by the Remuneration Committee and the Board from time to time. Mr. Kong is also subject to retirement and re-election at the next following annual general meeting of the Company after his appointment and thereafter subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Bye-laws.

Mr. Kong has confirmed that (i) he met the independence criteria as set out in Rule 3.13(1) to (8) of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**"); (ii) he has no past or present financial or other interest in the business of the Company or its subsidiaries or any connection with any core connected person (as defined in the Listing Rules) of the Company; and (iii) there are no other factors that may affect his independence at the time of his appointment.

As at the date of this announcement, save as disclosed above, Mr. Kong confirmed that he (i) does not have any relationship with any Directors, senior management, substantial or controlling shareholder(s) (as defined in the Listing Rules) of the Company; (ii) does not have any interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); (iii) does not hold any other positions with the Company and/or other members of the Group; and (iv) has not held any other directorship in the last three years in other public companies the securities of which are listed on any securities market in Hong Kong or overseas nor other major appointments and professional qualifications.

Save as disclosed above, as far as the Directors are aware, there is no other matter or information in relation to the appointment of Mr. Kong that is required to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to 13.51(2)(x) of the Listing Rules nor any other matters that ought to be brought to the attention of the Shareholders.

The Board would like to express its warmest welcome to Mr. Kong for joining the Board.

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULES 3.10(2) AND 3.11 OF THE LISTING RULES

Reference is made to the announcement of the Company dated 12 March 2026 in relation to, among others, the resignation of Mr. Kwong Kwan Tong as an independent non-executive Director and a member of the Audit Committee, with effect from 12 March 2026. Following the resignation of Mr. Kwong, under Rule 3.11 of the Listing Rules, the Company shall appoint an independent non-executive Director within three months from 12 March 2026 to meet the requirement under Rule 3.10(2) of the Listing Rules (the "**Grace Period**").

During the Grace Period, the Company had been reaching out to its directors, senior management, professional advisers and certain business partners for referrals of potential independent non-executive Director candidates. The Company had adopted comprehensive selection criteria for identifying potential independent non-executive Director candidate(s) who must possess appropriate professional and academic qualifications, satisfy independence requirements, share the core values and mission of the Company, maintain amicable working relationships with existing Directors, and demonstrate willingness to serve as an independent non-executive Director. They should also have a background in accounting and/or finance. As a result, the pool of potential candidates was limited and the Company was unable to appoint an independent non-executive Director within the Grace Period.

Taking into account the foregoing, the Company had applied to the Stock Exchange for a waiver from strict compliance with Rules 3.10(2) and 3.11 of the Listing Rules to extend the Grace Period to 11 September 2026, and the Stock Exchange has granted a waiver to agree to extend the Grace Period to 11 September 2026 for the Company to appoint an independent non-executive Director to re-comply with the requirement under Rule 3.10(2). Following the appointment of Mr. Kong, the Company has complied with the requirement under Rule 3.10(2) of the Listing Rules.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Xu Jinbo
Chairman and Executive Director

Hong Kong, 11 September 2026

As at the date of this announcement, the Board comprises Mr. Xu Jinbo, Mr. Wang Yong and Mr. Wang Bo being executive Directors, and Ms. Ke Yue, Mr. Jiang Yuexiang and Mr. Kong Linghua being independent non-executive Directors.

* *for identification purpose only*