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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 526)**

### **PROFIT WARNING**

This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Lisi Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, the Group is expected to record a net profit of not more than RMB40 million for the year ended 31 March 2025 (the “**Year**”) as compared to a net profit of approximately RMB325.1 million for the year ended 31 March 2024. The Board is of the view that such net decrease in profit was mainly attributable to the following reasons:

- (1) the Group recorded a net gain before tax of approximately RMB131.2 million from the resumption of land by the local government of Ningbo Municipality, the People’s Republic of China for the year ended 31 March 2024;
- (2) the Group expects an increase in valuation loss arising from the revaluation of the Group’s investment properties as at 31 March 2025; and
- (3) the Group expects an increase in impairment losses on financial assets and contract assets as at 31 March 2025.

The expected losses arising from (2) and (3) above does not have any impact on the cash flow of the Group. The increase of net valuation loss on investment properties and of the impairment losses on financial assets and contract assets was mainly due to external factors such as the slowdown in economic growth, high vacant rate and continued downward trend in property market in the People's Republic of China which may heighten the risks associated with debt collection.

As the Company is still in the process of finalising its consolidated financial statements for the Year, the information contained in this announcement is only based on the preliminary assessment by the Board, with reference to the unaudited consolidated management accounts and the information currently available which are subject to finalisation and adjustments, and has not been reviewed by the audit committee of the Board nor the auditors of the Company. Further details of the Group's financial results and performance for the Year will be disclosed in the results announcement for the Year in accordance with the requirements of the Listing Rules, which is expected to be published on 26 June 2025.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**  
**Li Lixin**  
*Chairman and Executive Director*

Hong Kong, 16 June 2025

*As at the date of this announcement, the Board comprises Mr Li Lixin, Mr Cheng Jianhe and Ms Jin Yaxue being executive Directors, Mr He Chengying, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being independent non-executive Directors.*