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LISI GROUP (HOLDINGS) LIMITED

(Formerly known as China Automobile New Retail (Holdings) Limited)

利時集團（控股）有限公司

(前稱中國汽車新零售（控股）有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

CHANGE OF COMPANY NAME, STOCK SHORT NAME AND ADOPTION OF NEW COMPANY LOGO

References are made to (i) the announcement of Lisi Group (Holdings) Limited (Formerly known as “China Automobile New Retail (Holdings) Limited”) (the “Company”) dated 1 September 2022; (ii) the circular of the Company dated 1 September 2022 (the “Circular”); and (iii) the announcement of the Company dated 29 September 2022 on the poll results of the annual general meeting of the Company held on 29 September 2022, in relation to, among other things, the Change of Company Name. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution approving the Change of Company Name by the Shareholders at the AGM on 29 September 2022, the Certificate of Change of Name and the Certificate of Secondary Name were both issued by the Registrar of Companies in Bermuda on 12 October 2022, the Certificate of Change of Name and the Certificate of Secondary Name were both issued by the Registrar of Companies in Bermuda to the Company on 12 October 2022, certifying that the English name of the Company has been changed and registered as “Lisi Group (Holdings) Limited” and the Chinese name “利時集團（控股）有限公司” has been registered as the Company’s new secondary name on 12 October 2022.

The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong to the Company on 26 October 2022, certifying that the new English and Chinese names of the Company have been registered in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

EFFECT ON CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders. All the existing certificates of the Company in issue bearing the former name of the Company will, after the Change of Company Name having become effective, continue to be evidence of legal title to such securities and the existing share certificates of the Company will continue

to be valid for trading, settlement, registration, and delivery purposes. There will not be any arrangement for free exchange of the existing share certificates of the Company for new certificates bearing the new names of the Company. Once the Change of the Company Name becoming effective, new share certificates of the Company will be issued only in the new name.

CHANGE OF STOCK SHORT NAME

The English stock short name of the Company will be changed from “CHINA AUTO NR” to “LISI GP HOLD” and the Chinese stock short name of the Company will be changed from “中國汽車新零售” to “利時集團控股” for trading in the Shares on the Stock Exchange, both with effect from 9:00 a.m. on 9 November 2022. The stock code of the Company on the Stock Exchange will remain as “526”.

ADOPTION OF NEW COMPANY LOGO

The Company has adopted a new company logo, as shown on the top of this announcement, with effect from 3 November 2022, which will be printed on the relevant corporate documents of the Company (including but not limited to interim and annual reports, announcements, circulars, share certificates and press releases) and used on its website.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED

Li Lixin
Chairman and Executive Director

Hong Kong, 3 November 2022

As at the date of this announcement, the Board comprises Mr Li Lixin, Mr Cheng Jianhe and Ms Jin Yaxue being executive Directors, Mr He Chengying, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being independent non-executive Directors.