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LISI GROUP (HOLDINGS) LIMITED
利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 526)

PROFIT WARNING

This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of Lisi Group (Holdings) Limited (the "**Company**", together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company and potential investors that, the Group is expected to record a net profit of not less than RMB34 million for the six months ended 30 September 2026 (the "**Period**") as compared to a net profit of approximately RMB44.6 million recorded in the corresponding period last year. The Board is of the view that such decrease in profit was mainly attributable to the following reasons:

(1) a decrease in revenue due to the lower exports resulting from continued tariffs and geopolitical factors, as well as the fewer contracted projects amid the continued sluggish real estate market for the Period; and

(2) an increase in valuation loss arising from the revaluation of the investment properties for the Period;

partially offset by a decrease in impairment losses on financial assets and contract assets for the Period.

As the Company is still in the process of finalising its consolidated financial statements for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board, with reference to the unaudited consolidated management accounts and the information currently available which are subject to finalisation and adjustments, and has not been reviewed by the audit committee of the Board nor the auditors of the Company. Further details of the Group's financial results and performance for the Period will be disclosed in the results announcement for the Period in accordance with the requirements of the Listing Rules, which is expected to be published on 27 November 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Xu Jinbo
Chairman and Executive Director

Hong Kong, 17 November 2026

As at the date of this announcement, the Board comprises Mr Xu Jinbo, Mr Wang Yong and Mr Wang Bo being executive Directors, Mr Jiang Yuexiang, Ms Ke Yue and Mr Kong Linghua being independent non-executive Directors.