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## LISI GROUP (HOLDINGS) LIMITED

### 利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

## POLL RESULTS OF SPECIAL GENERAL MEETING

Reference is made to the notice (the “Notice”) of special general meeting (the “SGM”) and the circular (the “Circular”) dated 24 October 2024 published by Lisi Group (Holdings) Limited (the “Company”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The Company is pleased to announce the poll results of the resolutions proposed at the SGM held on 12 November 2024 as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To approve, confirm and ratify the Agreement for the subscription of the National Trust Financial Products (as defined in the circular of the Company dated 24 October 2024 (the “Circular”) and the transactions contemplated thereunder	4,126,838,228 (100%)	0 (0%)
	The resolution was duly passed as an ordinary resolution.		
2.	To approve, confirm and ratify the 2025 Export Agency Agreement (as defined in the Circular) and the relevant annual caps	1,389,522,548 (100%)	0 (0%)
	The resolution was duly passed as an ordinary resolution.		
3.	To approve, confirm and ratify the 2025 Import Agency Agreement (as defined in the Circular) and the relevant annual caps	1,389,522,548 (100%)	0 (0%)
	The resolution was duly passed as an ordinary resolution.		

Please refer to the Circular for further details of the above resolutions. Tricor Secretaries Limited, the Company’s Hong Kong branch share registrar, was appointed as the scrutineer of the vote-taking at the SGM. As at the date of the SGM, the total number of issued Shares was 8,844,020,391 Shares.

### Resolution 1

The total number of Shares entitling the shareholders to attend and vote for or against the resolution was 8,844,020,391 Shares. No shareholder was required to abstain from voting on the resolution at the SGM. No shareholder was entitled to attend and vote only against the resolution at the SGM.

### **Resolutions 2 & 3**

The total number of Shares entitling the shareholders to attend and vote for or against the resolutions was 6,088,882,711 Shares. Mr Li Lixin (“Mr Li”), the Chairman, the executive Director and the controlling shareholder of the Company, personally held 17,822,000 Shares and held 2,737,315,680 Shares through Lisi Manufacturing Co., Limited (“Lisi Manufacturing”), representing approximately 0.20% and 30.95%, respectively of the total issued share capital of the Company. As Mr Li and his associate, Lisi Manufacturing, having material interests in the 2025 Export Agency Agreement and the 2025 Import Agency Agreement, will abstain from voting on the resolutions approving the 2025 Export Agency Agreement and 2025 Import Agency Agreement at the SGM. Save for the aforementioned and to the best knowledge, information and belief of the Directors, no other Shareholder has a material interest in the 2025 Export Agency Agreement and/or the 2025 Import Agency Agreement and no other Shareholder is required to abstain from voting on the resolution(s) approving the 2025 Export Agency Agreement and/or the 2025 Import Agency Agreement at the SGM.

The Company would like to report that Mr Shin Yick Fabian and Mr Kwong Kwan Tong attended the SGM in person. Mr Li Lixin, Mr Cheng Jianhe, Ms Jin Yaxue and Mr He Chengying attended the SGM by way of electronic means.

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**  
**Shin Yick Fabian**  
Director

Hong Kong, 12 November 2024

*As at the date of this announcement, the Board comprises Mr Li Lixin, Mr Cheng Jianhe and Ms Jin Yaxue being executive Directors, Mr He Chengying, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being independent non-executive Directors.*