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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

DELAY IN DESPATCH OF CIRCULAR RELATING TO CONTINUING CONNECTED TRANSACTIONS

Reference is made to the Company's announcements dated 22 November 2018 and 5 December 2018 ("Announcements") relating to the Strategic Cooperative Agreement. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

It was stated in the Announcements that the circular containing, among other things, (i) further information on the Strategic Cooperative Agreement; (ii) the recommendation from the independent board committee; (iii) a letter of advice from an independent financial adviser to the Independent Shareholders and (iv) notice of the SGM, will be despatched to the Shareholders on or before 12 December 2018.

Since more time is required to prepare and finalize the relevant information for inclusion in the circular, the dispatch of the circular will be postponed to on or before 21 December 2018.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Lixin
Chairman

Hong Kong, 12 December 2018

As at the date of this announcement, the Board comprises Mr Li Lixin (Chairman), Mr Tong Shiping, Mr Cheng Jianhe and Ms Jin Yaxue being executive Directors, Ms Cheng Weihong and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Cheung Kiu Cho Vincent, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being independent non-executive Directors.