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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 526)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL ACQUISITION SUPPLEMENTAL AGREEMENTS IN RELATION TO EXTENSION OF FINANCIAL PRODUCTS

Reference is made to the announcement of Lisi Group (Holdings) Limited (the “**Company**”) dated 14 March 2023 (the “**Announcement**”) relating to, among others, the Supplemental Agreements in relation to extension of the National Trust Financial Products. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcement.

As stated in the Announcement, a circular (“**Circular**”) containing, among other things, (i) further details of the Supplemental Agreements; (ii) other information as required to be disclosed under the Listing Rules; and (iii) a notice of the SGM and a form of proxy, it is expected that the circular will be despatched to the Shareholders on or before 11 April 2023.

As additional time is required to prepare and finalise certain information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before 13 April 2023.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Lixin
Chairman and Executive Director

Hong Kong, 11 April 2023

As at the date of this announcement, the Board comprises Mr Li Lixin, Mr Cheng Jianhe and Ms Jin Yaxue being executive directors, Mr He Chengying, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being independent non-executive directors.