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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 526)

PROFIT ALERT

This announcement is made in accordance with Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Lisi Group (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, the Group is expected to record a net profit of not less than RMB115 million for the year ended 31 March 2026 (the “**Year**”) as compared to a net profit of approximately RMB35.7 million recorded in the corresponding last year. The Board is of the view that such increase in profit was mainly attributable to the following reasons:

- (1) the Group expects a decrease in valuation loss arising from the revaluation of the investment properties for the Year; and
- (2) the Group expects a decrease in impairment losses on financial assets and contract assets for the Year.

As the Company is still in the process of finalising its consolidated financial statements for the Year, the information contained in this announcement is only based on the preliminary assessment by the Board, with reference to the unaudited consolidated management accounts and the information currently available which are subject to finalisation and adjustments, and has not been reviewed by the audit committee of the Board nor the auditors of the Company. Further details of the Group's financial results and performance for the Year will be disclosed in the results announcement for the Year in accordance with the requirements of the Listing Rules, which is expected to be published on 29 June 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Xu Jinbo
Chairman and Executive Director

Hong Kong, 16 June 2026

As at the date of this announcement, the Board comprises Mr Xu Jinbo, Mr Wang Yong and Mr Wang Bo being executive Directors, Ms Chen Wei, Ms Ke Yue and Mr Jiang Yuexiang being independent non-executive Directors.