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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

**NOTIFICATION OF BOARD MEETING
AND
CLARIFICATION ANNOUNCEMENT**

Lisi Group (Holdings) Limited (the “Company”) announces that a meeting of the board of directors of the Company will be held on 30 November 2017 to consider, among other things, approving the interim results of the Company for the six months ended 30 September 2017 and recommendation for interim dividend (if any).

Reference is made to the Company’s announcement dated 20 November 2017 relating to the profit warning and the Company would like to clarify that the interim results of the Company for the six months ended 30 September 2017 will be announced on 30 November 2017.

By Order of the Board
Lisi Group (Holdings) Limited
Li Lixin
Chairman

Hong Kong, 21 November 2017

As at the date of this announcement, the Board comprises Mr. Li Lixin (Chairman), Mr. Cheng Jianhe and Ms. Jin Yaxue and Mr. Tong Xin being executive Directors, Mr. Lau Kin Hon being non-executive Director, Mr. He Chengying, Mr. Cheung Kiu Cho Vincent and Mr. Shin Yick Fabian being independent non-executive Directors.