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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 526)**

### **DECLARATION OF SPECIAL DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS**

The board of directors (“Board”) of the Lisi Group (Holdings) Limited (the “Company”) is pleased to announce that on 26 July 2016 the Board resolved to recommend the payment of a special dividend (“Special Dividend”) of HK\$0.11 per share of the Company subject to approval of the shareholders at the forthcoming annual general meeting of the Company.

The annual general meeting (“AGM”) of the Company will be held at Suite 2418, 24/F, Jardine House, 1 Connaught Place, Central, Hong Kong on Friday, 26 August 2016 at 3:00 p.m. The register of members of the Company will be closed on Friday, 26 August 2016 during which period no transfer of shares will be effected for the purpose of ascertaining the shareholders’ entitlement to attend and vote at the AGM. In order to be eligible to attend and vote at the AGM, all share transfers, accompanied by the relevant share certificates, must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Thursday, 25 August 2016.

Subject to approval of the shareholders at the AGM, the Special Dividend will be payable to the shareholders whose names appear on the register of members of the Company on Thursday, 8 September 2016 and the register of members of the Company will be closed on Thursday, 8 September 2016 during which period no transfer of shares will be effected. In order to qualify for the Special Dividend, all completed transfer forms, accompanied by the relevant share certificates, must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 7 September 2016.

Following the approval of the shareholders at the AGM, the Special Dividend will be paid by two installments. The first installment in the amount of HK\$0.05 per share will be paid on or before 15 September 2016 and the second installment in the amount of HK\$0.06 per share will be paid on or before 29 September 2016.

By Order of the Board  
**Lisi Group (Holdings) Limited**  
**Li Lixin**  
*Chairman*

Hong Kong, 26 July 2016

*As at the date of this announcement, the Board comprises of Mr Li Lixin (chairman), Mr Cheng Jianhe and Ms Jin Yaxue being executive directors, Mr Lau Kin Hon being non-executive director, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive directors.*