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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 526)

PROFIT WARNING

This announcement is made by Lisi Group (Holdings) Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wish to inform shareholders of the Company and potential investors that it is expected that the Group is likely to record a loss for the six months ended 30 September 2015 as compared to the results for the corresponding period in 2014.

The expected loss of the Group was mainly attributable to the loss of approximately RMB90 million from the recognition of fair value change on the convertible bonds issued by the Company which were outstanding and converted into new ordinary shares of the Company in early June 2015.

The Company is in the process of finalizing the interim results for the six months ended 30 September 2015. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the consolidated management accounts of the Company currently available. Details of the interim results of the Company for the six months ended 30 September 2015 will be announced on 27 November 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Lixin
Chairman

Hong Kong, 23 November 2015

As at the date of this announcement, the Board comprises Mr. Li Lixin (Chairman), Mr. Cheng Jianhe and Ms. Jin Yaxue being executive Directors, Mr. Lau Kin Hon being non-executive Directors, Mr. He Chengying, Mr. Cheung Kiu Cho Vincent and Mr. Shin Yick Fabian being independent non-executive Directors.