

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited    |                      |                |                       |                                  |   |  |
|---|----------------------|----------------|-----------------------|----------------------------------|---|--|
| Name of Issuer LISI GRO Date Submitted 04/08/20 |                      |                | HOLDINGS)             | LIMITED                          |   |  |
| I. Movements in Authorised Sh                   | are Capi             | tal            |                       |                                  |   |  |
| 1. Ordinary Shares                              |                      |                |                       |                                  |   |  |
| (1) Stock code : <u>526</u>                     | _Descrip             | ption:         | Ordinary              | Shares                           |   |  |
|   |                      |                | of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding n                 | nonth                | 10,000,000,000 |                       | HK\$0.01                         | HK\$100,000,000                           |  |
| Increase/(decrease)                             |                      | Nil            |                       | Nil                              | Nil                                       |  |
| Balance at close of the month                   |                      | 10,000         | ,000,000              | HK\$0.01                         | HK\$100,000,000                           |  |
| (2) Stock code : N/A                            | _Descri <sub>j</sub> | ption :        |                       |                                  |   |  |
|   |                      |                | of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding n                 | nonth                |                |                       |                                  |   |  |
| Increase/(decrease)                             |                      |                |                       |                                  |   |  |
| Balance at close of the month                   |                      |                |                       |                                  |   |  |

31/07/2015

| Stock code:      | N/A Desc   | ription:                       |                                  |   |
|------------------|--|--------------------------------|----------------------------------|---|
|                  |  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close | of preceding month   |                                |                                  |   |
| Increase/(decrea | ase)   |                                |                                  |   |
| Balance at close | of the month   |                                |                                  |   |
| 3. Other Classes | s of Shares  |                                |                                  |   |
|                  |  |                                |                                  |   |
| Stock code:      | N/A Desc   | ription:                       |                                  |   |
| Stock code:      | <u>N/A</u> Desc  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|                  | N/A Description De | No. of other                   | (State                           | capital                                   |
|                  | of preceding month   | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ord    | inary shares | No of preference | No. of other classes |
|--|---------------|--------------|------------------|----------------------|
|  | (1)           | (2)          | shares           | of shares            |
| Balance at close of preceding month      | 4,581,631,935 | N/A          | <u>N/A</u>       | N/A                  |
| Increase/ (decrease)<br>during the month | 0             |              | _                |                      |
| Balance at close of the month            | 4,581,631,935 |              | _                |                      |

## III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the   | Issuer)        |              |                      |                          |
|------------------------|--------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |              |                  |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |              |                  |                |              | issuer issued during | issuer which may be      |
| including EGM          |              |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement duri    | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |              |                  | 8              |              | <del>=</del>         |                          |
| class of shares        |              |                  |                |              |                      |                          |
| issuable               | Granted      | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1.N/A                  |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| ( / / )                |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| shares                 |              |                  |                |              |                      | -                        |
| (Note 1)               |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| 2.                     |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| ( / / )                |              |                  |                |              |                      |                          |
| shares                 |              |                  |                |              |                      |                          |
| (Note 1)               |              |                  |                |              |                      |                          |
| (Ivole 1)              |              |                  |                |              |                      |                          |
| 2                      |              |                  |                |              |                      |                          |
| 3.                     |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| ( / / )                |              |                  |                |              |                      |                          |
| shares                 |              |                  |                |              |                      |                          |
| ( <i>Note 1</i> )      |              |                  |                |              |                      |                          |
| (11010 1)              |              | To               | otal A. (Ordin | ary charec)  | N/A                  |                          |
|                        |              | 10               |                | nce shares)  |                      |                          |
|                        |              |                  | ·              |              |                      |                          |
|                        |              |                  | •              | Other class) | IN/A                 |                          |
| Total funds raised dur |              | from exercise of | f              |              |                      |                          |
| options (State current | cy)          |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | during the  | Nominal value<br>at close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-------------|---|--|--|
| 1. N/A  | -   |             |   |  |  |
|   | -   |             |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   | -<br>-<br>- |   |  |  |
| (if applicable) (dd/mm/yyyy)  2.  | ( / / )   | _           |   |  |  |
|   | <del>.</del><br>  |             |   |  | _  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   | -<br>-<br>- |   |  |  |
| (if applicable) (dd/mm/yyyy)  3.  | ( / / )<br>-<br>-   | -           |   |  |  |
| ( / / ) Stock code (if listed) Class of shares  | - <u></u>   | _           | •   |  | -  |
| issuable (Note 1)   |   | _           |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                     |   | _           |   |  |  |
| 4.  | ( / / )<br>-<br>-   | -           |   |  |  |
| ( / / )   |   |             |   |  | -  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price                  |   | -           |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )   | -           |   |  |  |
|   | Tota  | (Prefer     | nary shares) N/A<br>ence shares) N/A<br>(Other class) N/A | 1  | -<br>-<br>-  |

| Class and description                      | amount            | Amount at close of preceding | during the | Amount at close of the month     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------------|------------------------------|------------|----------------------------------|--|--|
| Class and description  1.                  | outstanding       | month                        | month      | of the month                     |  |  |
| 1.   | _                 |                              |            |                                  |  |  |
|  | _                 |                              |            |                                  |  |  |
|  | <u> </u>          |                              |            |                                  |  |  |
| Stock code (if listed)<br>Class of shares  |                   |                              |            |                                  |  |  |
| issuable (Note 1)                          |                   |                              |            |                                  |  |  |
| Subscription price                         |                   |                              |            |                                  |  |  |
| EGM approval date (if applicable)          |                   |                              |            |                                  |  |  |
| (II applicable)<br>(dd/mm/yyyy))           |                   |                              |            |                                  |  |  |
| 2.   |                   | <del></del>                  |            |                                  |  |  |
|  | _<br>_            |                              |            |                                  |  |  |
|  | _                 |                              |            |                                  |  |  |
| Stock code (if listed)                     |                   |                              |            |                                  |  |  |
| Class of shares                            |                   |                              |            |                                  |  |  |
| issuable (Note 1)                          |                   |                              |            |                                  |  |  |
| Subscription price EGM approval date       |                   | <del></del>                  |            |                                  |  |  |
| (if applicable)                            |                   |                              |            |                                  |  |  |
| (dd/mm/yyyy)                               | ( / / )           |                              |            |                                  |  |  |
| 3.   | _                 |                              |            |                                  |  |  |
|  | _                 |                              |            |                                  |  |  |
|  | _                 |                              |            |                                  |  |  |
| Stock code (if listed)                     |                   |                              |            |                                  |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                   |                              |            |                                  |  |  |
| Subscription price                         |                   |                              |            |                                  |  |  |
| EGM approval date                          |                   | <del></del>                  |            |                                  |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | (                 |                              |            |                                  |  |  |
| 4.   | ( / / )           |                              |            |                                  |  |  |
| _ <del></del>                              | _                 |                              |            |                                  |  |  |
|  | <del>-</del><br>- |                              |            |                                  |  |  |
|  |                   |                              |            |                                  |  |  |
| Stock code (if listed) Class of shares     |                   | <del></del>                  |            |                                  |  |  |
| issuable (Note 1)                          |                   |                              |            |                                  |  |  |
| Subscription price                         |                   |                              |            |                                  |  |  |
| EGM approval date (if applicable)          |                   |                              |            |                                  |  |  |
| (dd/mm/yyyy)                               | ( / / )           |                              |            |                                  |  |  |
|  |                   |                              |            | rdinary shares) N/A              |  | -  |
| i  |                   |                              | (Pret      | ference shares) $\overline{N/A}$ | ١.   |  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | ner Movements in | Issued Share Capital (N/A) |   |         | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the |
|----|------------------|----------------------------|---|---------|--|---|
|    | Type of Issue    |                            |   |         |  | month   |
|    |                  |                            | Class of shares issuable (Note 1)       |         |  |   |
| 1. | Rights issue     | At price : State currency  | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|    |                  |                            | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|    |                  |                            |   |         |  |   |
|    |                  |                            | Class of shares issuable (Note 1)       |         |  |   |
| 2. | Open offer       | At price : State currency  | Issue and allotment date: (dd/mm/yyyy)  | ( / / ) |  |   |
|    |                  |                            | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|    |                  |                            |   |         |  |   |
|    |                  |                            | Class of shares issuable (Note 1)       |         |  |   |
| 3. | Placing          | At price : State currency  | Issue and allotment date : (dd/mm/yyyy) | ( //)   |  |   |
|    |                  |                            | EGM approval date: (dd/mm/yyyy)         | (//)    |  |   |
|    |                  |                            |   |         |  |   |
|    |                  |                            | Class of shares issuable (Note 1)       |         |  |   |
| 4. | Bonus issue      |                            | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|    |                  |                            | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|    |                  |                            |   |         |  |   |

|    |                      |                             | ]                                       | For Ma | in Bo | ard and GEM listed   |  |
|----|----------------------|-----------------------------|---|--------|-------|--|--|
|    | Type of Issue        |                             |   |        |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|    |                      |                             |   |        |       |  |  |
|    |                      |                             | _                                       |        |       |  | _  |
|    |                      |                             | Class of shares issuable (Note 1)       |        |       |  |  |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( /    | / )   |  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( /    | / )   |  | _  |
|    |                      |                             |   |        |       |  |  |
|    |                      |                             | Class of shares repurchased (Note 1)    |        |       |  |  |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)        | ( /    | / )   |  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( /    | / )   |  |  |
|    |                      |                             |   |        |       |  |  |
|    |                      |                             | Class of shares redeemed (Note 1)       |        |       |  |  |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)          | ( /    | / )   |  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( /    | / )   |  |  |
|    |                      |                             |   |        |       |  |  |
|    |                      |                             | Class of shares issuable (Note 1)       |        |       |  |  |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( /    | / )   |  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( /    | / )   |  |  |

For Main Board and GEM listed issuers

|  | No. of new                                       | NI C       |
|--|--|------------|
|  |  | No. of     |
|  | shares of issue                                  |            |
|  | issued during th                                 |            |
|  | month pursuan                                    |            |
|  | thereto  | which      |
|  |  | may be     |
|  |  | issued     |
|  |  | pursuant   |
|  |  | thereto as |
|  |  | at close   |
| T 6 T  |  | of the     |
| Type of Issue  |  | month      |
|  |  |            |
| Class of shares issuable   | -  |            |
| (Note 1)   |  |            |
| 9. Capital Issue and allotment ( / / reorganisation date : (dd/mm/yyyy)  | )  |            |
| FGM approval date: ( / /   | )  |            |
| EGM approval date: ( / / / (dd/mm/yyyy)  | ,  |            |
|  |  |            |
| Class of shares issuable   | _  |            |
| (Note 1)   |  |            |
| 10. Other  (Please specify) At price: State  (I ssue and allotment)  | )  |            |
| (Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)   |  |            |
| (Please specify) 1 currency date: (dd/mm/yyyy)   | )  |            |
| (Please specify)  currency date: (dd/mm/yyyy)  EGM approval date:  | )  |            |
| (Please specify) 1 currency date: (dd/mm/yyyy)   | )  |            |
| (Please specify)  Currency  date: (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy)  |  |            |
| (Please specify)  Currency  date: (dd/mm/yyyy)  EGM approval date: (/ / / (dd/mm/yyyy))  Total E. (Ordinary sha                  | ares) N/A  |            |
| (Please specify)  Currency  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary sha (Preference sha          | ares) N/A ares) N/A                              |            |
| (Please specify)  Currency  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary sha (Preference sha          | ares) N/A  |            |
| (Please specify)  Currency  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary sha (Preference sha          | ares) N/A ares) N/A                              |            |
| (Please specify)  Currency  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary sha (Preference sha          | ares) N/A ares) N/A                              |            |
| (Please specify)  Currency  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary sha (Preference sha (Other c | ares) N/A<br>ares) N/A<br>llass) N/A             |            |
| (Please specify)  Currency  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary sha (Preference sha          | ares) N/A ares) N/A ares) N/A llass) N/A         |            |
| (Please specify)  Currency  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary sha (Preference sha (Other c | ares) N/A ares) N/A ares) N/A ares) N/A  (1) NIL |            |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For   | N. | <b>Nain</b> | Roard | land  | GFM   | listed | issuers |
|-------|----|-------------|-------|-------|-------|--------|---------|
| 1 (7) | 11 | танн        | DOALG | ı anu | CHIMI | Hateu  | issuci  |

| Remarks (if any):  |
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|  |
|  |
|  |
| Submitted by: <u>Lau Kin Hon</u>   |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.