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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 526)

SUPPLEMENTAL INFORMATION RELATING TO CONTINUING CONNECTED TRANSACTIONS WITH SANJIANG SHOPPING CLUB

Reference is made to the Company's announcement dated 24 June 2015 ("Announcement") relating to the New Procurement and Sales Agreement. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company wishes to provide the following additional information relating to the basis of determination of the rebates mentioned on page 4 of the Announcement:

The rebates were determined after arm's length negotiation between the parties with reference to (a) the rebates agreed with Sanjiang Shopping Club in previous years, (b) the rebates for other regular customers of the Group of comparable size and (c) overall market conditions regarding the wholesale of alcoholic products. Such rebates are on normal commercial terms and not more favourable than those agreed with other regular customers of comparable size who are independent third parties.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED

Li Lixin
Chairman

Hong Kong, 24 July 2015

As at the date of this announcement, the Board comprises Mr Li Lixin (Chairman), Mr Cheng Jianhe and Ms Jin Yaxue being executive directors, Mr Lau Kin Hon being non-executive director, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr. Shin Yick Fabian being independent non-executive directors.