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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 526)**

### **DELAY IN DESPATCH OF CIRCULAR RELATING TO MAJOR TRANSACTION**

Reference is made to the Company's announcement dated 15 August 2014 ("Announcement") relating to the Trust Agreements. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

It was stated in the Announcement that a circular will be despatched to the shareholders of the Company on or before 30 September 2014. As additional time is required to prepare the relevant information for inclusion in the circular, the despatch date of the circular will be postponed to a date on or before 24 October 2014.

By Order of the Board  
**Lisi Group (Holdings) Limited**  
**Li Lixin**  
*Chairman*

Hong Kong, 30 September 2014

*As at the date of this announcement, the Board comprises of Mr Li Lixin (chairman), Mr Cheng Jianhe and Ms Jin Yaxue, being executive directors, Mr Lau Kin Hon being non-executive director, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive directors.*