

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **LISI GROUP (HOLDINGS) LIMITED**

### **利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 526)**

### **POLL RESULTS OF ANNUAL GENERAL MEETING**

Lisi Group (Holdings) Limited (the “Company”) is pleased to announce the poll results of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on 5 September 2014 as follows:

<b>Ordinary Resolutions</b>		<b>Number of votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditors for the year ended 31 March 2014.	3,032,809,014 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2(a).	To re-elect Mr. Li Lixin as executive director	3,032,399,014 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2(b).	To re-elect Ms. Jin Yaxue as executive director	3,032,809,014 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2(c).	To re-elect Mr. Cheung Kiu Cho Vincent as independent non-executive director	3,029,391,014 (99.89%)	3,418,000 (0.11%)
The resolution was duly passed as an ordinary resolution.			
2(d).	To authorise the Board of Directors to fix the Directors’ remuneration	3,032,399,014 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions		Number of votes (%)	
		For	Against
3.	To appoint KPMG as auditor and to authorise the Board of Directors to fix their remuneration.	3,032,809,014 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
4.	To give a general mandate to the directors to issue additional shares not exceeding 20% of the existing issued share capital.	3,029,391,014 (99.89%)	3,418,000 (0.11%)
The resolution was duly passed as an ordinary resolution.			
5.	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the existing issued share capital.	3,032,809,014 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
6.	To extend the general mandate granted to directors to issue shares by adding the aggregate nominal amount of shares repurchased.	3,029,391,014 (99.89%)	3,418,000 (0.11%)
The resolution was duly passed as an ordinary resolution.			

Please refer to the circular of the Company dated 31 July 2014 for details of the above resolutions. Tricor Secretaries Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer of the vote-taking at the AGM. As at the date of the AGM, the total number of issued shares of the Company was 4,176,963,794 shares. The total number of shares entitling the shareholders to attend and vote for or against the resolutions was 4,176,963,794 Shares. No shareholder was required to abstain from voting on any of the resolutions at the AGM. No shareholder was entitled to attend and vote only against any of the resolutions at the AGM.

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**  
**Li Lixin**  
*Chairman*

Hong Kong, 5 September 2014

*As at the date of this announcement, the Board comprises Mr Li Lixin (Chairman), Mr Cheng Jianhe and Ms Jin Yaxue, being executive Directors, Mr Lau Kin Hon, being non-executive Director, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive Directors.*