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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

CLARIFICATION ANNOUNCEMENT NOTICE OF ANNUAL GENERAL MEETING ON 5 SEPTEMBER 2014 AT 3:00 P.M.

Reference is made to the Company's circular ("Circular") and notice of annual general meeting ("Notice") both dated 31 July 2014 in relation to the AGM to be convened on 5 September 2014. Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

The Company would like to clarify that due to clerical mistake, the time for convening the AGM was mistakenly stated as 10:00 a.m. in the notice of AGM set out on page 11 of the Circular and in the Notice. The correct time for convening the AGM should be **3:00 p.m.** on 5 September 2014.

By Order of the Board
Lisi Group (Holdings) Limited
Li Li Xin
Chairman

Hong Kong, 5 August 2014

As at the date of this announcement, the board of directors of the Company comprises Mr Li Lixin (Chairman), Mr Cheng Jianhe and Ms Jin Yaxue being executive directors, Mr Lau Kin Hon being non-executive directors, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive directors.