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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 526)

TRADING HALT

At the request of Lisi Group (Holdings) Limited (the “Company”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 a.m. on Tuesday, 20 May 2014 pending the release of an announcement in relation to a very substantial disposal of the Company.

By Order of the Board

LISI GROUP (HOLDINGS) LIMITED

Li Li Xin

Chairman

Hong Kong, 20 May 2014

As at the date of this announcement, the board of directors (the “Director(s)”) of the Company comprises Mr. Li Li Xin (Chairman) and Mr. Cheng Jian He being executive Directors, Mr. Xu Jin and Mr. Lau Kin Hon being non-executive Directors, Mr. He Chengying, Mr. Cheung Kiu Cho Vincent and Mr. Shin Yick Fabian being independent non-executive Directors.