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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the laws of Hong Kong (the “SFO”).

The board of directors (the “Board”) of Lisi Group (Holdings) Limited (the “Company”) has noted that the recent increases in the price and trading volume of the shares of the Company. The Board is not aware of the precise nature of such volatility. However, the Company considers that there may be a factor which could have contributed to the recent price and trading volume movements.

As previously disclosed, the land of our former Jinda factory at Shenzhen (Jinda Industrial Area) was approved already to change its primary use to residential and commercial use. The Jinda Industrial Area Urban Renovation Project Plan (Draft) has been further reviewed by the Urban Planning Land and Resources Commission of Shenzhen Municipality of the People’s Republic of China at the 49th comprehensive technical meeting and was released on 25 January 2014. Details of the Project Plan (Draft) are posted in the website of the Commission at www.szpl.gov.cn. The Project Plan (Draft) is currently posted for public review until 23 February 2014. This factor may have contributed to the recent positive reaction of stock price and trading volume movements.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed herein, the Board confirms that it is not aware of any precise reasons for the aforesaid movements in the price and trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
Lisi Group (Holdings) Limited
Li Li Xin
Chairman

Hong Kong, 6 February, 2014

As at the date of this announcement, the Board comprises Mr. Li Li Xin (Chairman), Mr. Cheng Jian He being executive Directors, Mr. Xu Jin and Mr. Lau Kin Hon being non-executive Directors, Mr. He Chengying, Mr. Cheung Kiu Cho Vincent and Mr. Shin Yick Fabian being independent non-executive Directors.