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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Lisi Group (Holdings) Limited (the “Company”) dated 5 March 2013 (the “Announcement”) in respect of, among other things, the Acquisition and the Continuing Connected Transactions. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context herein requires otherwise.

As set out in the Announcement, the Company expected to despatch a circular (the “Circular”) containing, among other things, (a) further details of the Acquisition and the Continuing Connected Transactions; (b) the recommendations of the Independent Board Committee; (c) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; (d) financial information of the Group; (e) accountants’ report of the Target Group; (f) unaudited pro forma financial information of the Enlarged Group; (g) valuation report of the properties owned by New JoySun Group; (h) the notice convening the SGM; and (i) other information as required under the Listing Rules to the Shareholders on or before 31 March 2013. As additional time is required for the preparation, update and/or finalisation of certain information to be included in the Circular including but not limited to the financial information of the Target Group for the stub period and the related comparative figures and valuation report of the property interests owned by New JoySun Group, the Company expects that the despatch date of the Circular will be postponed from 31 March 2013 to a date falling on or before 15 May 2013.

As completion of the Acquisition is subject to fulfilment of a number of conditions precedent under the Sale & Purchase Agreement, the Acquisition may or may not proceed. Shareholders and potential investors are urged to exercise extreme caution when dealing in the Shares.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Li Xin
Chairman

Hong Kong, 28 March 2013

As at the date of this announcement, the Board comprises seven Directors with Mr. Li Li Xin (Chairman) and Mr. Cheng Jian He being executive Directors, Mr. Xu Jin and Mr. Lau Kin Hon being non-executive Directors, Mr. He Chengying, Mr. Cheung Kiu Cho Vincent and Mr. Shin Yick Fabian being independent non-executive Directors.