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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO
CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the Company's announcement dated 31 December 2012 ("Announcement") relating to the continuing connected transactions under the Lease Agreement, the Export Agency Agreement and the Import Agency Agreement. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

It was stated in the Announcement that a circular will be despatched to the shareholders of the Company on or before 22 January 2013. As additional time is required to prepare the letter of advice from the independent financial adviser and other necessary information for inclusion in the circular, the despatch date of the circular will be postponed to a date on or before 5 February 2013.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Li Xin
Chairman

Hong Kong, 22 January 2013

As at the date of this announcement, the Board comprises Mr Li Li Xin (Chairman) and Mr Cheng Jian He being executive Directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive Directors.