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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

CLARIFICATION ANNOUNCEMENT ON CONTINUING CONNECTED TRANSACTIONS

Reference is made to the Company's announcement dated 31 December 2012 ("Announcement") relating to the continuing connected transactions under the Lease Agreement, the Export Agency Agreement and the Import Agency Agreement. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

Due to clerical mistake, it was stated in the Announcement under the headings "EXPORT AGENCY AGREEMENT" and "Consideration" that *"For the provision of the export agency services, Lisi Import & Export will charge an amount equivalent to approximately 1.50% of the gross transactions amounts handled by Lisi Import & Export on behalf of Lisi Household."*

The Board would like to clarify that the correct figure should be 1.20% and the statement should read as *"For the provision of the export agency services, Lisi Import & Export will charge an amount equivalent to approximately 1.20% of the gross transactions amounts handled by Lisi Import & Export on behalf of Lisi Household."*

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Li Xin
Chairman

Hong Kong, 18 January 2013

As at the date of this announcement, the Board comprises Mr Li Li Xin (Chairman) and Mr Cheng Jian He being executive Directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive Directors.