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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團(控股)有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock code: 526)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that it is expected that the Group is likely to record a substantial decrease in profit for the six months ended 30 September 2012 as compared to the corresponding period in 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Lisi Group (Holdings) Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform shareholders of the Company and potential investors that it is expected that the Group is likely to record a substantial decrease in profit for the six months ended 30 September 2012 as compared to the corresponding period in 2011.

The expected decrease in profit of the Group was mainly attributable to (i) decrease in sales volume and increase in administrative expenses and (ii) decrease in dividend income received from investment project.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on the consolidated management accounts of the

Company currently available. Details of the interim results of the Company for the six months ended 30th September 2012 will be announced by the end of November 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**  
**Li Li Xin**  
Chairman

Hong Kong, 9 November 2012

*As at the date of this announcement, the Board comprises Mr Li Li Xin (Chairman) and Mr Cheng Jian He being executive Directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive Directors.*