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LISI GROUP (HOLDINGS) LIMITED

利時集團(控股)有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 526)

NOTIFICATION OF BOARD MEETING

Lisi Group (Holdings) Limited (the “Company”) announced that a meeting of the board of directors of the Company will be held on 29 June 2012 to consider, among other things, approving the final results of the Company for the year ended 31 March 2012 and recommendation for final dividend (if any).

By Order of the Board
Lisi Group (Holdings) Limited
Li Li Xin
Chairman

Hong Kong, 15 June 2012

As at the date of this announcement, the Board comprises of Mr Li Li Xin (chairman) and Mr Cheng Jian He, being executive directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive directors, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive directors.