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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

UNUSUAL SHARE PRICE MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Lisi Group (Holdings) Limited (the “Company”) have noted the decrease of the share price of the shares of the Company recently and wish to state that the Board is not aware of any reasons for such fluctuations.

The Board also confirms that save that the Company is in the course of relocating its factory in Shenzhen to Ningbo, PRC as announced on 9 December 2011 and the Company is in the course of negotiating a possible lease agreement with the controlling shareholder of the Company for certain properties in Ningbo as the factory base for the present Shenzhen factory which may constitute a connected transaction if materialized, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”), nor is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

Made by the order of the Company, the Board of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Li Xin
Chairman

Hong Kong, 23 December 2011

As at the date of this announcement, the Board comprises Mr Li Li Xin (Chairman) and Mr Cheng Jian He being executive Directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive Directors.