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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

CLARIFICATION ON NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the English version of the Company's notice of annual general meeting dated 21 July 2011 ("AGM Notice") in relation to the Company's annual general meeting to be held on 19 August 2011.

The Board of directors (the "**Board**") of Lisi Group (Holdings) Limited (the "**Company**") would like to clarify that, due to clerical mistake, the title of the AGM Notice was wrongly stated as "Notice of Special General Meeting", which in fact should be "Notice of Annual General Meeting". Save as aforesaid, the contents of the AGM Notice are accurate and correct.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Li Xin
Chairman

Hong Kong, 27 July 2011

As at the date of this announcement, the Board comprises Mr Li Li Xin (Chairman) and Mr Cheng Jian He being executive Directors, Mr Xu Jin and Mr Lau Kin Hon being non-executive Directors, Mr He Chengying, Mr Chan Man Sum Ivan and Mr Cheung Kiu Cho Vincent being independent non-executive Directors.