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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 526)**

### **DELAY IN DESPATCH OF CIRCULAR**

#### **(1) MAJOR TRANSACTION IN RELATION TO SUBSCRIPTION OF FINANCIAL PRODUCTS; AND (2) CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the announcement of Lisi Group (Holdings) Limited (the “**Company**”) dated 30 September 2024 (the “**Announcement**”) in relation to, among other things, the Agreement for the subscription of the National Trust Financial Products, the 2025 Export Agency Agreement and the 2025 Import Agency Agreement. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcement.

As stated in the Announcement, a circular (“**Circular**”) containing, among other things, (i) further details of the National Trust Financial Products and the transactions contemplated thereunder; (ii) further information on the 2025 Export Agency Agreement and the 2025 Import Agency Agreement; (iii) the recommendation from the Independent Board Committee; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the 2025 Export Agency Agreement and the 2025 Import Agency Agreement; and (v) a notice to convene the SGM, will be despatched to the Shareholders on or before 23 October 2024.

As additional time is required to prepare and finalise certain information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before 25 October 2024.

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**  
**Cheng Jianhe**  
*Executive Director*

Hong Kong, 23 October 2024

*As at the date of this announcement, the Board comprises Mr. Li Lixin, Mr. Cheng Jianhe and Ms. Jin Yaxue being the executive Directors, Mr. He Chengying, Mr. Shin Yick Fabian and Mr. Kwong Kwan Tong being the independent non-executive Directors.*