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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 526)**

### **INSIDE INFORMATION BUSINESS UPDATE LETTER OF INTENT IN RESPECT OF A POTENTIAL ACQUISITION**

This announcement is made by Lisi Group (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

#### **LETTER OF INTENT IN RESPECT OF A POTENTIAL ACQUISITION**

Reference is made to the announcement of the Company dated 22 October 2024 (the “**2024 Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the 2024 Announcement.

As disclosed in the 2024 Announcement, on 22 October 2024, the Vendor and the Purchaser (a wholly-owned subsidiary of the Company), the Company and Mr. Li have entered into the LOI in respect of the exclusive negotiation of the Potential Acquisition.

The LOI shall be in effect until the earlier of (a) the execution of definitive agreement, (b) expiry of the Exclusivity Period or (c) the termination of the LOI by the Parties in writing.

Since the signing of the LOI, the Company has endeavoured to proceed with the Potential Acquisition and the due diligence on the Target Company. However, despite the efforts of the Company, there has been no significant progress on the Potential Acquisition and no definitive agreement has been entered into between the Parties. As at the date of this announcement, the Exclusivity Period has already expired.

The directors of the Company are now assessing the situation and trying to communicate with the Vendor on the same. Nevertheless, unless there is suddenly substantial progress in the matter, the Company cannot eliminate the possibility that the Potential Acquisition may eventually not proceed.

The Company will publish further announcement as and when appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Lisi Group (Holdings) Limited**  
**Li Lixin**  
*Chairman and Executive Director*

Hong Kong, 3 April 2025

*As at the date of this announcement, the Board comprises Mr Li Lixin, Mr Cheng Jianhe and Ms Jin Yaxue being the executive Directors, Mr He Chengying, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being the independent non-executive Directors.*